

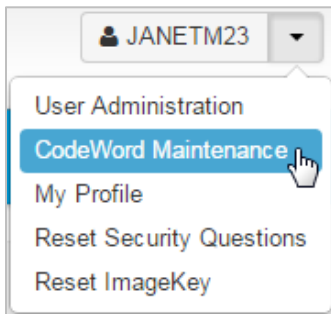
Performing Codeword Maintenance

iConnectData (ICD) > User ID drop-down > CodeWord Maintenance

A codeword is a second tier of security beyond your login name and password. Codewords are assigned only to company representatives with authority to make changes beyond normal maintenance, such as adding cards through card maintenance.

At the time of account setup, provide your Customer Service Representative (CSR) with a list of users and their access levels for codeword assignment. Ongoing codeword additions and changes should be made by an authorized representative such as your program administrator, using the Codeword Maintenance feature. Note that you can apply multiple codewords to a single customer ID.

1. On the ICD home page, select Codeword Maintenance from the User ID drop-down (“User ID name” > CodeWord Maintenance).



2. The Codeword Maintenance page displays. Select a different account code or customer ID, if necessary.

A screenshot of the 'Codeword Maintenance' page. At the top, the title 'Codeword Maintenance' is displayed. Below the title, there are two dropdown menus: 'Account Code' (set to 'MC000 - MASTERCARD REGRESSION') and 'Customer ID' (set to 'MCREG - MC REGRESSION STANDARD CUST'). Below these is a 'Codeword' input field and a 'Display' button. Further down, there are several input fields for user information: Last Name, First Name, MI, City, State, Email Address, Status, Office Phone, Home Phone, Cell Phone, and Additional Phone. A note below these fields reads: 'NOTE: Please be aware that if you delete a codeword, it will affect the user's card maintenance.' At the bottom, there are several sections of options: 'Codeword Maintenance' (radio buttons for Yes/No), 'Express Cash per XTN Limit' (input field), 'Express Cash Daily Load Limit' (input field), 'Express Cash Amt Load Today' (input field), 'Special Instructions' (input field), 'Express Check' (checkbox), 'XTN Limit' (input field), 'Daily Limit' (input field), 'Daily Used' (input field), 'Last Used' (input field), 'Issuance' (radio buttons for Yes/No), 'Maintenance' (radio buttons for Yes/No), 'Inquiry' (radio buttons for Yes/No), 'Invoice' (radio buttons for Yes/No), and 'Administration' (radio buttons for Yes/No).

3. Enter the codeword for the user whose access you want to edit. Then, select **Display**.

Account Code: MC000 - MASTERCARD REGRESSION

Customer ID: MCREG - MC REGRESSION STANDARD CUST

Codeword: QATEST

Display

4. The page refreshes and displays information matching the codeword.

Codeword: QATEST

Display **User List** **User Access** **Previous** **Next** **A**

Last Name: TEST Status: A **B**

First Name: QA Office Phone: 615-000-0000

MI: Home Phone: 000-000-0000

City: BRENTWOOD Cell Phone: 000-000-0000

State: TN Additional Phone: 000-000-0000

Email Address:

Add **Delete** **Update** **Copy** **C**

NOTE: Please be aware that if you delete a codeword, it will affect the user's card maintenance.

Express Check

Codeword Maintenance: Yes No XTN Limit: 0 Issuance: Yes No

Express Cash per XTN Limit: 0 UNLIMITED Daily Limit: 0 Maintenance: Yes No

Express Cash Daily Load Limit: Daily Used: 0 Inquiry: Yes No

Express Cash Amt Load Today: Last Used: 01/01/01 Invoice: Yes No

Administration: Yes No

Special Instructions:

- A. A list of viewing options you can perform for the selected codeword. Options include:
- **Display.** Enter a new codeword and select **Display** to view its information.
 - **User List.** Displays a list of all assigned codewords for the selected customer ID. The list displays each user's full name, codeword status, and office and home telephone number.
 - **User Access.** Displays all accesses and limits granted to the codeword. Edit accesses and limits as necessary.
 - **Previous and Next.** Use to view the previous or next codeword assigned to the customer ID.

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- B.** The next section shows details on the user assigned to the codeword. Select **Add** if codeword information has not been applied, select **Delete** to remove the codeword from the customer ID, select **Copy** to copy the details of the codeword to another customer ID, and select **Update** to save any changes you make on this page.
- C.** The bottom section allows you to set limits on the codeword for whichever customer ID it is assigned. Options include:
- **Codeword Maintenance.** Select **Yes** to grant the ability to add or delete other users and to grant access and set limits for other users.
 - **Express Cash per XTN Limit.** Enter the individual Express Cash transaction limit for the selected user.
 - **Express Cash Daily Load Limit.** Enter the Express Cash daily load limit for the selected user.
 - **Express Cash Amt Load Today.** Displays the Express Cash load amount for the current day.
 - **XTN Limit.** Enter the Express Check transaction limit.
 - **Daily Limit.** Enter the Express Check daily limit.
 - **Daily Used.** Displays the amount used of the daily limit.
 - **Last Used.** Displays the date Express Check was last used.
 - **Issuance, Maintenance, Inquiry, Invoice, and Administration.** For each item, select **Yes** to grant the selected user the ability to perform these actions. Select **No** to remove the ability.
 - **Special Instructions.** Enter any notes or instructions on the codeword.

Caution: If the incorrect codeword is applied to a customer ID, users assigned to the codeword will be restricted from several features in ICD, such as editing cards in New Card Maintenance and using the Credit Summary dashboard. Use Codeword Maintenance to determine which customer ID has the wrong codeword applied. You will need to contact Comdata to retrieve and apply the correct codeword.